

Code	CHPG2007
Company name	
Date	05/07/2020
Subject	Decision on the initial listing of covered warrant

Content:

On May 07, 2020, the Hochiminh Stock Exchange issued Decision No.233/QD-SGDHCM to allow KIS Vietnam Securities Corporation (KIS) to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Company name: KIS Vietnam Securities Corporation
2. Short name: KIS
3. Charter capital: VND1,897,011,000,000
4. Head office: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant.HPG.KIS.M.CA.T.05
3. Warrant code: CHPG2007
4. ISIN code: VN0CHPG20071
5. Underlying security: HPG
6. Issuer of the underlying security: Hoa Phat Group Joint Stock Company
7. Warrant type: call
8. Warrant style: European-style
9. Method of exercise (cash/ transfer of underlying security): cash
10. Duration: 03 months
11. Expiration date: July 16, 2020
12. Conversion ratio: 1:1
13. Exercise price: VND22,999
14. Quantity of the warrants registered for listing: 2,500,000 warrants
15. Official trading date: May 11, 2020.

